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About Us

SMC Healthcare is recognized as one of Saudi Arabia’s leading integrated healthcare providers, offering specialized, tertiary, and primary care services to meet the needs of a rapidly expanding population. With a strong footprint in Riyadh and a proven capability to deliver high quality clinical operations, SMC stands out for its focus on innovation, advanced medical expertise, and a patient-centred philosophy.

Our services encompass inpatient and outpatient care, specialized centers, diagnostic services, nutrition, pharmaceuticals, and comprehensive medical supply chain operations.

This integrated model is designed to ensure seamless patient journeys across the continuum of care, supporting consistent clinical standards, coordinated services, and improved health outcomes.

SMC also operates complementary subsidiaries, namely the fully-owned International Specialized Food Co. and Al-Mukhtas Al-Sehhi Medical Co., a joint venture with Dr. Ebel Kliniken International GmbH Company and Health Gates, in which SMC holds a 51% share. Together, these entities strengthen SMC’s operational base through food services, patient nutrition, and healthcare facilities management support.

With an extensive clinic network and a strong pipeline of new facilities, the Company affirms its commitment to ensuring the patient-led care to a diverse and growing population. In January 2026, SMC launched SMC Clinics – Al Malqa, its first standalone outpatient clinic center, featuring 35 clinics for integrated care.



Vision and Mission

Our Vision

To be a regional provider for excellence and innovation in the delivery of healthcare and patient safety, continuously improving the quality of services and patient care experience



Our Mission

SMC Healthcare is dedicated to improving the health of the community we serve by delivering quality and value-priced healthcare services.



Our Journey

+25 Years



Our Presence in Riyadh

SMC Healthcare plays a vital role in serving the growing population of Riyadh. Our two established hospitals and extensive outpatient network ensure broad accessibility to high-quality patient-led care. With three new hospitals under development in key north and north-western zones in Riyadh, SMC will significantly expand its reach, doubling both bed and outpatient clinic capacity and strengthening its leadership in the Kingdom's largest healthcare market.

Current Capacity



502
Doctors



1,077
Nurses



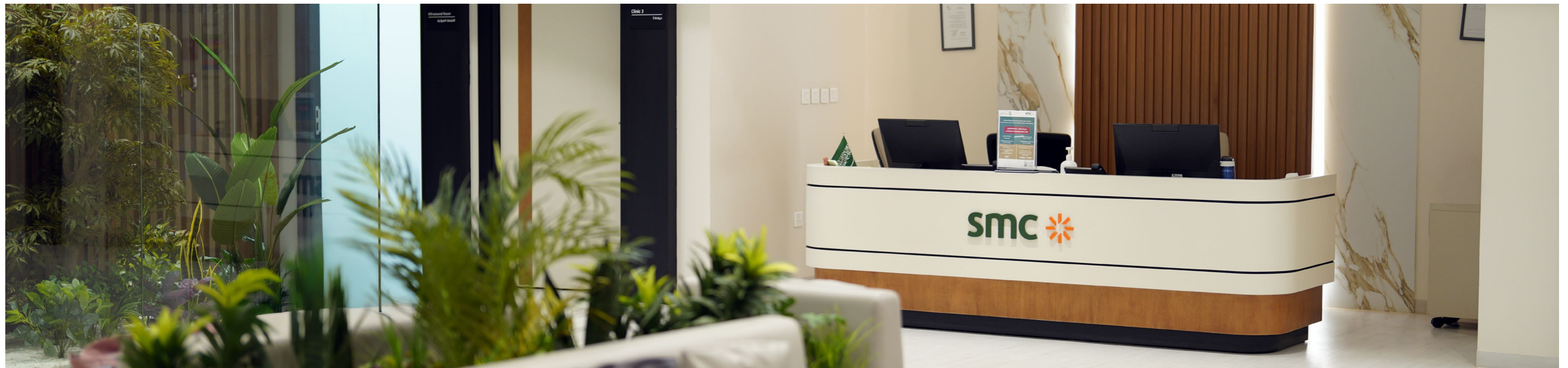
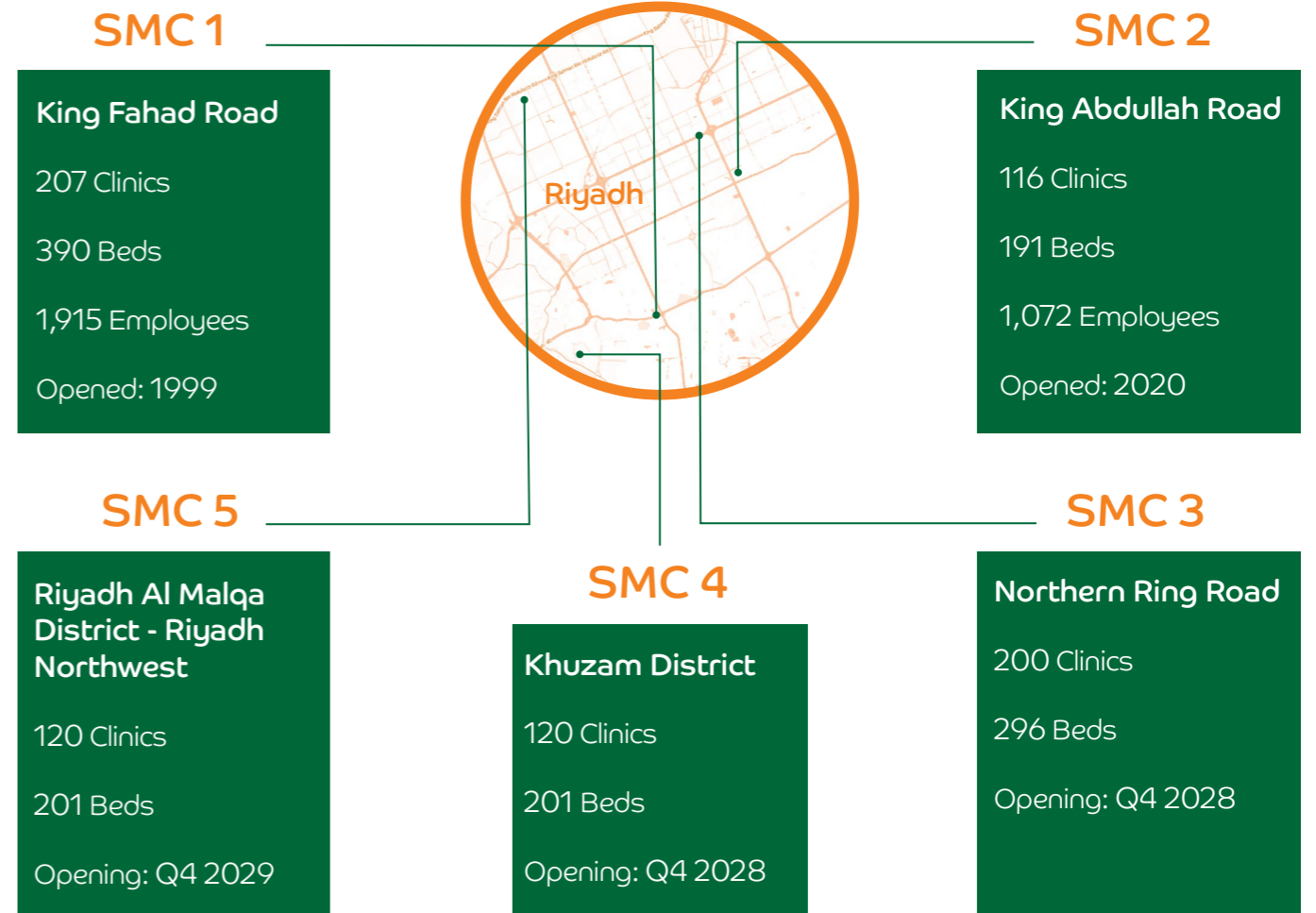
581
Inpatient Beds



323
Outpatient Clinics



494
Medical Ancillary Staff



Our Partners

At SMC, stakeholder engagement is embedded in our governance framework and our strategic priorities. We engage closely with patients, employees, regulators, investors, and community partners to ensure that their expectations shape the services we provide and the decisions we make. This collaborative approach strengthens trust, supports transparency and enhances our long-term sustainability.

Patients

Key Needs & Expectations

Safe, high-quality clinical care; Compassionate communication; Access to specialized treatments and timely appointments; Transparent pricing and insurance clarity; Integrated digital experience.

Engagement Approach & Activities

Patient satisfaction surveys and real-time feedback tools; Digital platforms including mobile app and telehealth; Clinical quality dashboards; Dedicated patient relations teams; Patient education programs.



Employees & Medical Staff

Key Needs & Expectations

Safe and supportive work environment; Competitive benefits and career progression; Continuous professional development; Recognition, well-being and work-life balance.

Engagement Approach & Activities

Annual performance reviews and pulse surveys; Training and CME programs; Internal communication channels and town halls; Staff wellness programs; Leadership development workshops



Families & Caregivers

Key Needs & Expectations

Clear communication regarding care plans; Emotional and logistical support; Comfortable and accessible visiting environments.

Engagement Approach & Activities

Family briefings and consultation meetings; Educational materials and support groups; Care coordination teams.



Regulators & Government Entities

Key Needs & Expectations

Compliance with healthcare, safety, data, and accreditation standards; Transparency in clinical and operational reporting; Support for national healthcare transformation goals.

Engagement Approach & Activities

Regulatory reporting; Participation in audits and accreditation programs; Collaboration on national initiatives; Policy consultations.



Our Partners (Continued)

Investors & Shareholders

Key Needs & Expectations

Clear financial performance and strategic direction; Strong governance and risk management; Sustainable long-term growth; Transparent ESG reporting.

Engagement Approach & Activities

Quarterly reporting, earnings calls and analyst briefings; AGM and investor roadshows; Dedicated IR communication channels; Continuous disclosure compliance.



Suppliers & Strategic Partners

Key Needs & Expectations

Fair procurement practices; Long-term collaboration; Clear technical and compliance requirements.

Engagement Approach & Activities

Supplier evaluations; Strategic supply agreements; Joint improvement initiatives.



Community

Key Needs & Expectations

Access to quality healthcare; Public health initiatives; Responsible corporate citizenship; Local economic and employment contribution.

Engagement Approach & Activities

Outreach programs and screening campaigns; CSR initiatives; Partnerships with NGOs; Employment and training for local talent.



Academic & Training Institutions

Key Needs & Expectations

Clinical training opportunities; Research and workforce development partnerships.

Engagement Approach & Activities

Clinical training rotations; Joint research initiatives; Educational collaborations.



Insurance Companies & Payers

Key Needs & Expectations

Efficient claims processing; High-quality and cost-effective care; Transparent communication on service eligibility.

Engagement Approach & Activities

Contract management meetings; NPHIES-integrated claims systems; Regular payer process reviews.



2025 in Review

2025 was a transformative year marked by operational expansion, technological advancement, clinical milestones and our transition to a publicly listed company. Key milestones throughout the year include:

Launch of New Brand Identity

To support SMC's ambitions for innovative, patient-centered care, SMC's new brand highlighted the future-focus of the Company.

January

Debut on Saudi Exchange

SMC successfully completed IPO, and was listed on the main market of Tadawul.

June

One-off Dividend

The Board of Directors of SMC recommended the distribution of a one-off dividend payment for shareholders, subject to approval of the General Assembly.

November

April

First Urological Surgery in Saudi Arabia Using ILY_ROBOT

A national medical breakthrough was achieved by successfully performing Saudi Arabia's first urological surgery using the advanced ILY_ROBOT offering reduced risks and faster recovery times.

October

SMC 4 - Khuzam District financing agreement

To finance the construction of its fourth hospital in Riyadh, SMC signed an Islamic Credit Facility Agreement with an SAR 800 million long-term credit facility and an SAR 300 million short-term working capital facility.

Expansion of outpatient clinics

A lease agreement was signed for a new outpatient clinic center – SMC Clinics - Al Malqa - in Riyadh.

December

Al Wadi Real Estate Fund

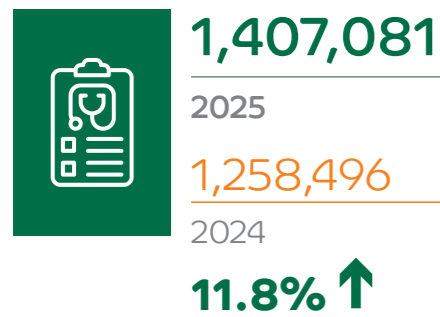
SMC announced its intention to establish the close-ended Shariah-compliant real estate investment fund to build, manage and operate multi-use facility

2025 in Numbers

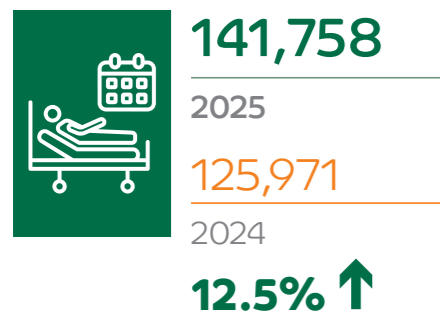
Our 2025 performance demonstrates strong operational momentum supported by rising patient demand, expanded clinical services and increased digital engagement. The following indicators summarize our operational and financial activity for the year, highlighting growth across key service lines and strategic priorities.

Operational Metrics

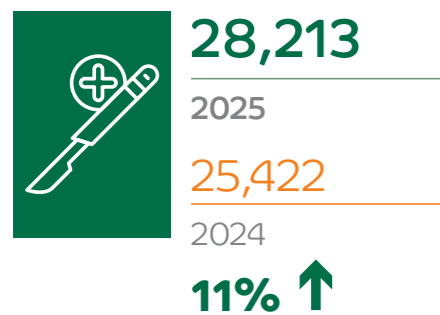
OPD Visits



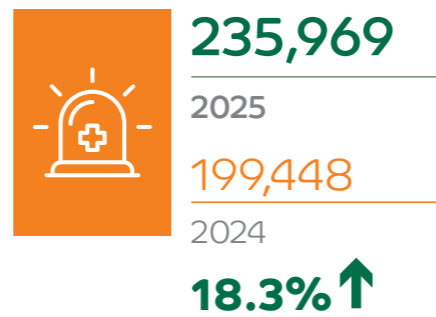
Inpatient Nights (R&B) - Excluding LTC Beds



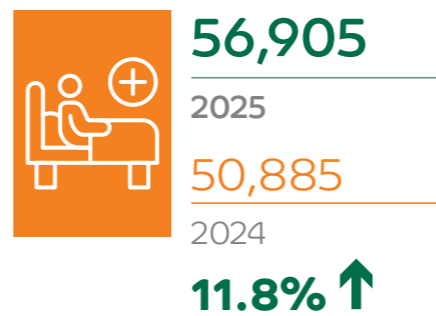
Surgical Procedures



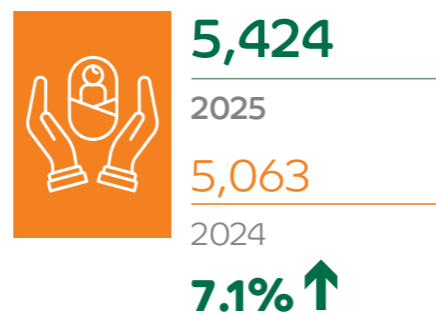
Emergency Visits



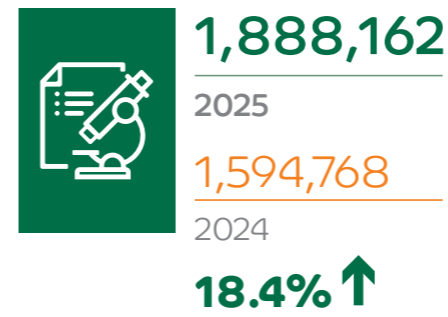
Inpatient Admissions - Excluding LTC Beds



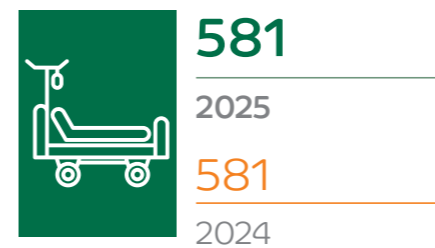
Deliveries



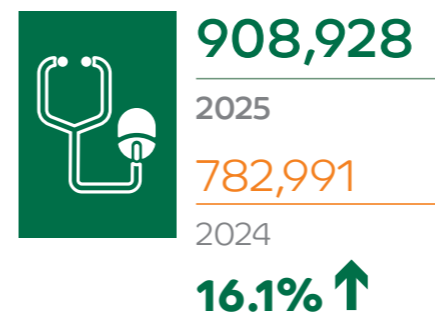
Laboratory



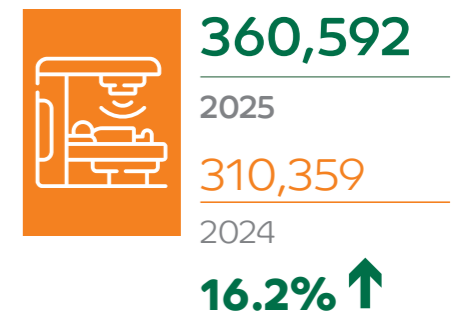
Beds



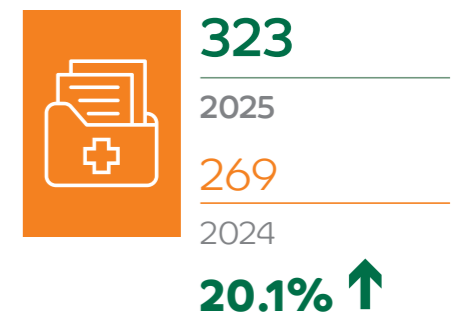
Online Appointments



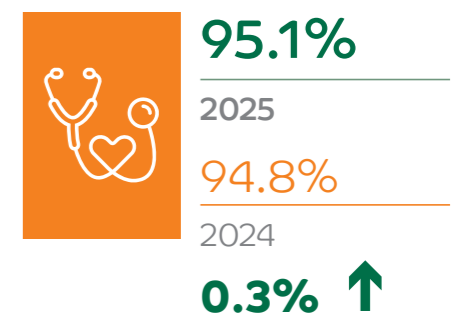
Radiology



Clinics

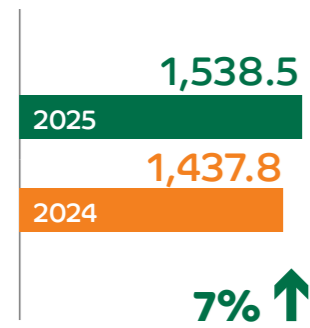


Doctor Satisfaction Score

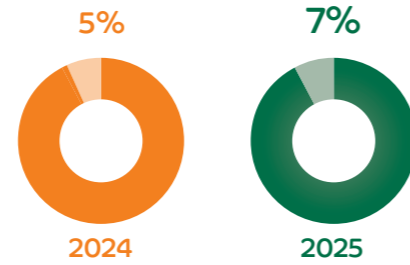


Financial Metrics*

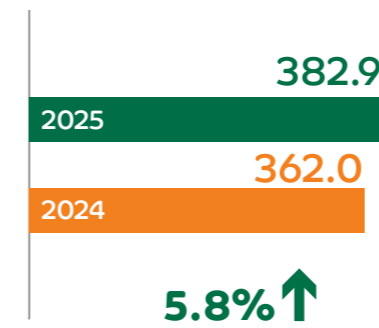
Revenue



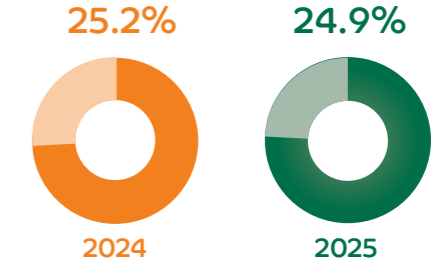
Revenue Growth



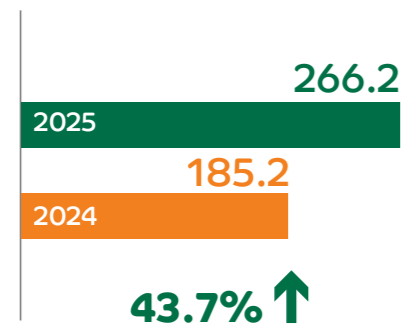
Gross Profit



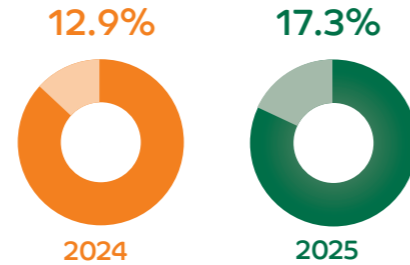
Gross Margin (%)



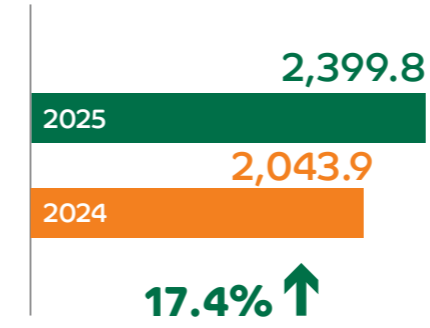
Net Profit



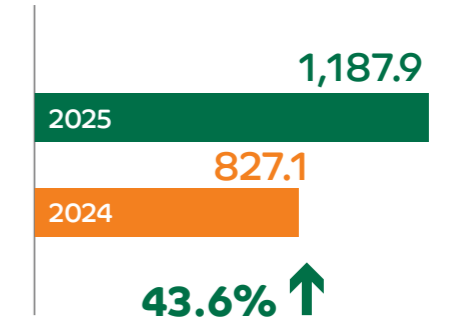
Net Profit Margin (%)



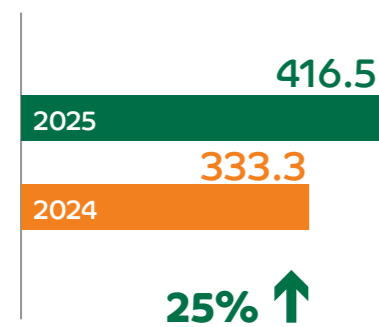
Total Assets



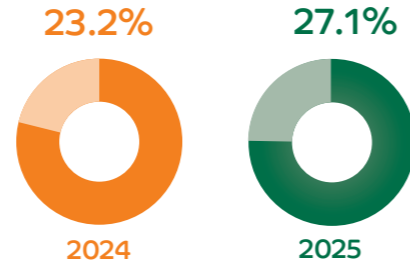
Total Equity



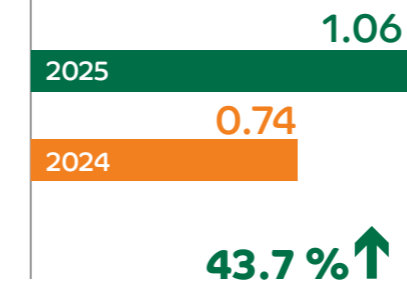
EBITDA



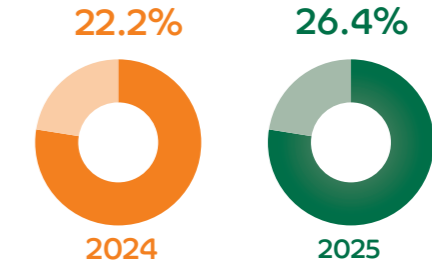
EBITDA Margin (%)



Earnings per Share (EPS) (SAR)



Return on Equity (ROE)



*(All Numbers In millions) SAR

*All financial metrics for FY2025 Includes a SAR 60.6 million one-off gain on sale of land contribution to the Wadi Fund project. Excluding this non-recurring item, underlying operating performance continued to reflect solid growth driven by improved service mix, operational efficiency and disciplined cost management.

*Numbers presented may not add up precisely to the totals provided due to rounding

Accreditations



Certificate of Accreditation for Passing National Standards
SMC 1 - SMC 2



Certificate of qualification for operators of private health institutions
The Company



Accreditation of the facility's commitment to codes, labels, and stickers
SMC 1



Certificate of Good Practice for Blood Facilities
SMC 1



Accreditation of the skills development center of health facilities
SMC 1



License for Renal Transplant Program
SMC 1



Accreditation for application of Stage 6 standards, the pinnacle of data-driven system utilization
The Company



Accreditation promoting the highest standards of quality and safety for blood and biotherapy facilities
SMC 1 - SMC 2



Accreditation for clinical laboratories and blood banks
SMC 1



Accreditation certificate for advanced cardiac life support courses
SMC 1

Accreditation of hospital laboratory standards
SMC 2

Accreditation certificate for basic life support courses
SMC 1



الهيئة السعودية للتخصصات الصحية
Saudi Commission for Health Specialties

Saudi Board Programs Accreditation – Adult ICU

Accreditation as a Continuing Medical Education and Professional Development Provider

Certificate of accreditation of a Training center

Saudi Board Programs Accreditation – Internal Medicine

Saudi Board Programs Accreditation – Ob-Gynae

Saudi Board Programs Accreditation – General Surgery

Institutional Accreditation

Saudi Board Programs Accreditation – Pediatrics

SMC1 Accreditations:

Awards and Recognitions

SMC Healthcare’s achievements in 2025 reflect our commitment to excellence, innovation and patient-centered care. Our clinical teams, operational units and support functions earned recognition locally, regionally and internationally for outstanding performance, safety, service quality and innovation. These accolades reinforce our position as a leading healthcare provider in the Kingdom.

Awards

<p>Innovation in Healthcare Award Governmental</p> <p>Award from the Healthcare Model Forum for innovation in health services</p>	<p>Responsibility Category (Silver) Local Award</p> <p>Silver-level Social Responsibility Award from the Ministry of Human Resources & Social Development</p>	<p>Arab Hospitals Federation – Patient Experience Award International Award</p> <p>Award for excellence in patient experience</p>
<p>MarCom Gold Award – Creativity & Marketing International Award</p> <p>Gold Award for creative and marketing excellence</p>	<p>World Best Specialized Hospitals in Middle East International (Statista Newsweek)</p> <p>SMC1 & SMC2 have been featured in 2026 ranking of the Best Specialized Hospitals in the Middle East in partnership with Statista – Newsweek</p>	<p>Arab Hospitals Federation – Safety & Quality of Care Award International Award</p> <p>Award for excellence in safety and quality of care</p>
<p>Modern Healthcare Model Award in the Innovation Track</p> <p>Highlighting patient-centered care and high-level medical expertise</p>	<p>Saudi CX Awards</p> <p>Recognition of SMC’s excellence and innovation in patient experience</p>	<p>CEO Recognition Honor Leadership / Industry Recognition</p> <p>CEO honored as one of the leading executive pioneers in the Saudi healthcare sector</p>





Recognitions

<p>First Robotic Surgery in Urology Healthcare – SMC</p> <p>Recognition for performing the first robotic urological surgery</p>	<p>IPO Listing on the Saudi Exchange Market / Capital Markets</p> <p>Commencement of trading of SMC Healthcare on the Saudi Exchange (Tadawul)</p>	<p>Renewal of Collaboration Agreement Strategic Partnership</p> <p>Renewal of cooperation agreement between SMC Healthcare and Mayo Clinic Laboratories</p>
<p>Saving the Life of a Child with Prune Belly Syndrome Healthcare – SMC</p> <p>Recognition for a lifesaving pediatric surgical intervention</p>	<p>Successful Completion of 5 Kidney Transplants Healthcare – SMC</p> <p>Recognition for undertaking 5 successful kidney transplant procedures</p>	<p>First AI-Powered, Helium-Free MRI System Launch Healthcare – SMC</p> <p>Recognition for deploying the first AI-supported, helium-free MRI system</p>
<p>Complex & Rare Pelvic Floor Reconstruction Surgery Healthcare – SMC</p> <p>Recognition for completing a rare and complex surgical reconstruction</p>	<p>Launch of Saudi Products Promotion Initiative Government Launch</p> <p>Launch of initiative in partnership with the Saudi Export Development Authority</p>	<p>First AI-Enabled Lens Implant Surgery in the Kingdom Healthcare – SMC</p> <p>Recognition for performing the first AI-based lens implantation surgery in Saudi Arabia</p>

First case in Saudi Arabia to treat a patient with Glomus Tympanicum using innovative surgical technique
Healthcare – SMC

Trans canal endoscopic coblation excision of Glomus Tympanicum

Our Investment Case

SMC is a full-service healthcare provider, offering a broad range of specialized medical services that encompass the entire healthcare value chain. With our key specialties and advanced procedures, we are uniquely positioned to meet the diverse needs of patients, establishing a competitive edge within Saudi Arabia's private healthcare market.

1. Robust Macro Environment and Favorable Demographics Supported by KSA's Vision 2030

SMC operates in a rapidly expanding healthcare market supported by strong macroeconomic fundamentals and demographic growth. Vision 2030 continues to prioritize healthcare transformation, with more than USD 1.3 trillion committed to mega and giga projects that enhance national infrastructure and unlock private-sector participation.

Saudi Arabia's GDP is projected to grow at a 3.7% CAGR between 2023 and 2035, with the population expected to reach 42.8 million. Healthcare demand is forecast to rise at a 4.6% CAGR, driven by higher chronic disease prevalence, broader insurance coverage and the shift toward private providers. These dynamics create a highly attractive environment for SMC's long-term expansion.

2. Strong Roots in Riyadh, KSA - Driving Unmatched Accessibility and Cementing Market Position

Riyadh remains one of the region's fastest-growing cities, with population expected to rise from 7.3 million in 2023 to 9.4 million by 2035. The northern corridor, in particular, is experiencing rapid development but remains underserved from a healthcare capacity perspective.

SMC is expanding strategically in Northern Riyadh, where three new hospitals under development will more than double our inpatient capacity to approximately 1,279 beds by 2029. With this footprint, SMC is positioned to become the leading private healthcare provider in the northern zone and one of the most accessible care networks in the capital.

3. Comprehensive Services Covering the Entire Healthcare Value Chain

SMC delivers a complete suite of specialized medical services across the full continuum of care, from general medicine and surgery to advanced specialties including neurology, endocrinology, gastroenterology, orthopedics, urology and ophthalmology.

We are recognized for leadership in complex procedures, including operating the first licensed corneal transplant center in the Saudi private sector and pioneering kidney transplant programs, with plans to introduce liver transplantation. This breadth of expertise reinforces our differentiated position and ensures high-quality, comprehensive care for a growing patient base

4. Team of Top-Tier Healthcare Professionals and a Seamless Patient Experience Enabled by Advanced Tech Capabilities

SMC's 502 physicians, 1,077 nurses and 443 ancillary personnel form a highly skilled workforce delivering exceptional clinical outcomes, including a 0.08% surgical site infection rate and a 99.6% cardiac catheterization success rate.

Our digital-first approach further enhances the patient journey. In-house platforms and early AI adoption have modernized diagnostics, workflows and patient access. Today, 64.6% of appointments are booked via the mobile app, which also supports online check-ins and digital payments. These capabilities streamline care delivery, elevate the patient experience and strengthen SMC's position as an innovation-led provider.

5. Consistently Improving Financial Performance; Growing Revenues, Expanding Margins and a Healthy Balance Sheet

SMC has demonstrated strong and consistent financial performance. Net Revenue by 7% to SAR 1,538.5 million, driven by sustained growth in patient volumes, expanded service offerings, and improved operational throughput across our facilities. Gross profit reached SAR 382.9 million, with a gross margin of 24.9%, reflecting disciplined cost management and operating leverage.

EBITDA increased by 25.0% YoY to SAR 416.5 million, with margin expanding to 27.1% from 23.2% in 2024, including a SAR 60.6 million one-off gain related to the sale of land from the Al Wadi Real Estate Fund. Net profit increased by 43.7% YoY to SAR 266.2 million, including the impact of the one-off transaction, highlighting the strength of our underlying operations and our ability to convert revenue growth into sustainable earnings.

6. A Clear Path to Doubling Capacity by 2029

SMC's growth strategy is supported by a robust expansion pipeline. Three new hospitals: SMC 3 – Northern Ring Road, SMC 4 – Khuzam Suburb, SMC 5 – Al Malqa District, SMC Outpatient Clinics – Al Malqa – are scheduled to open between 2026 and 2029, with financing already secured.

These facilities will add approximately 698 beds and 440 clinics across strategic locations in Riyadh. The development program is supported by a prudent capital structure that balances debt and internally generated cash flows. Complementary projects, such as the Wadi Fund hotel adjacent to SMC 3 – Northern Ring Road, will enhance the patient and visitor experience and support long-term value creation.

7. Long-Serving and Distinguished Team Supported by a Strong Shareholder Base and a Reputed Board of Directors

SMC is led by an experienced management team with more than 50 years of collective healthcare expertise. The CEO brings over 30 years of sector experience, while the CFO adds 35 years of financial and management leadership.

Additionally, SMC is overseen by a highly qualified Board of Directors that ensures adherence to strong governance practices and provides rigorous oversight. This leadership foundation supports disciplined strategic execution and reinforces SMC's long-term growth ambitions.

Shareholder Information

Listing date: 25 June 2025

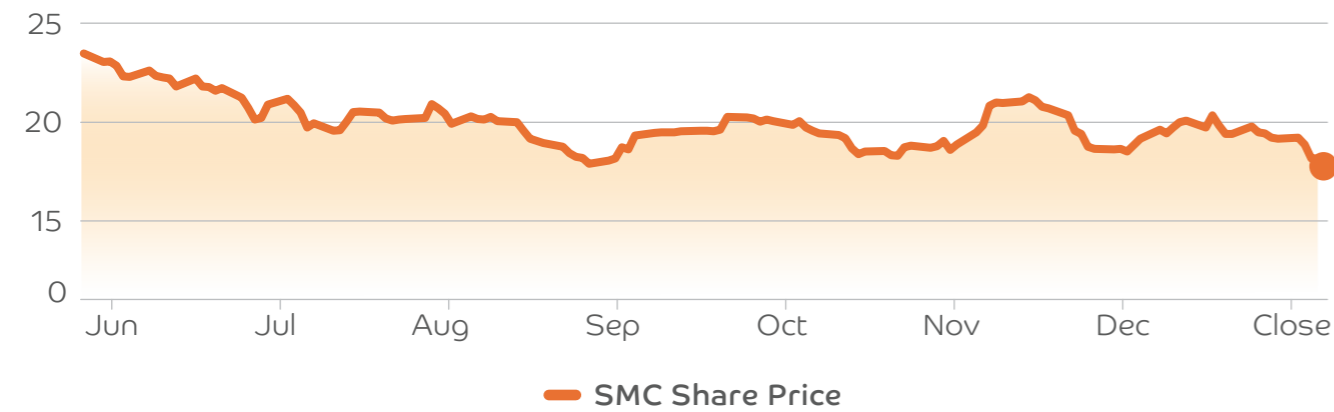
Exchange: Saudi Exchange (Tadawul)

Symbol: 4019

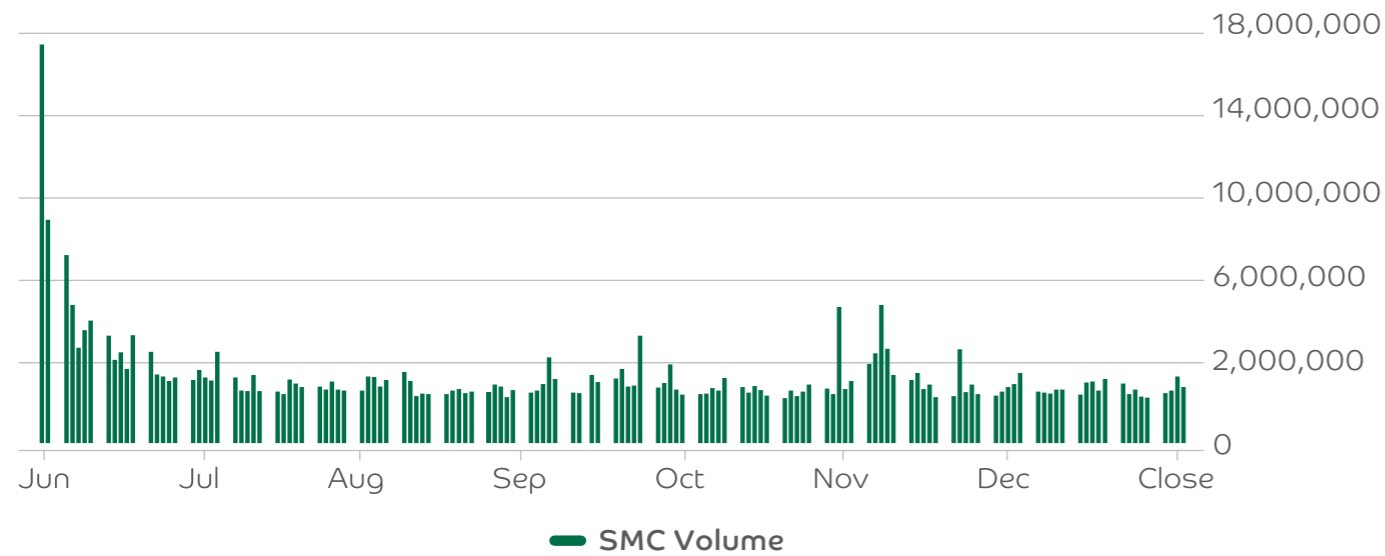
Number of issued shares: 250,000,000

Market capitalization as of 31 Dec 2025: SAR 4.51B

Share Price Performance



Share Volume



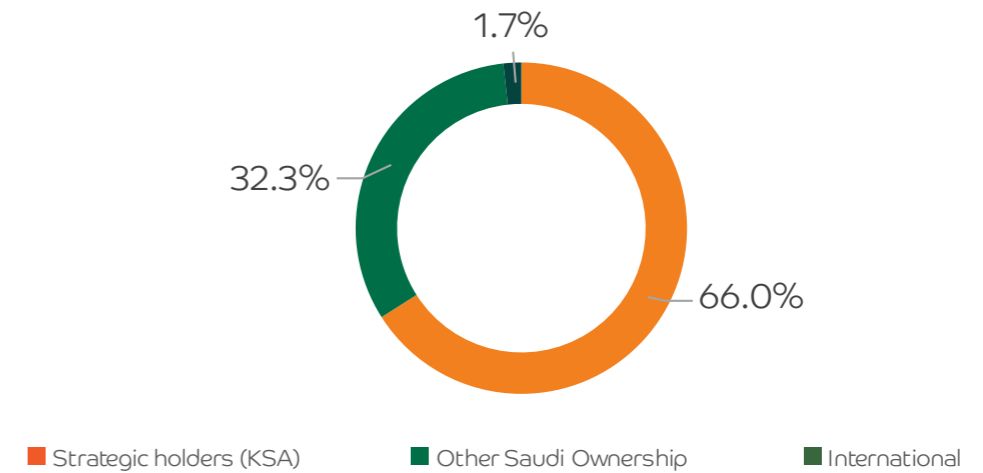
Change In Share Price In 2025

Metric	Value
Opening Price (SAR)	25.0
Lowest Price (SAR)	17.76
Highest Price (SAR)	24.16
Closing Price (SAR)	18.04

Major Shareholders Holding Over 5% of SMC's Shares

Name	Ownership (%)
Abdulrahman Bin Saad Al-Rashid & Sons Company	28.3%
Abdullah Bin Saad Al-Rashid & Sons Company	14.5%
Al Thomad Trading Company	14.1%
Rashid Bin Saad Al-Rashid & Sons Company	9.1%
Total	66.0%

Investors By Geographical Distribution



For more information, please visit <https://ir.smc.com.sa/>

or contact our Investor Relations team at ir@smc.com.sa